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Attorneys for James W. Giddens,
Trustee for the SIPA Liquidation of Lehman Brothers Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X	:	

	:	
In re	:	
	:	Case No.
LEHMAN BROTHERS INC.,	:	
	:	08-01420 (JMP) (SIPA)
Debtor.	:	
	:	
-----X	:	

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 11, 2010 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable, James M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling Green, New York, NY 10004-1408

I. UNCONTESTED MATTERS:

1. Examiner's Motion to Clarify Orders [**Docket No. 7331**]

Response Deadline: March 8, 2010 at 10:00 a.m.

Responses Received: None.

Related Documents:

- A. Order to Show Cause [**Docket No. 7333**]

Status: This matter is going forward.

II. CONTESTED MATTERS:

2. Examiner's Motion to Establish Procedures to Unseal the Examiner's Report [**Docket No. 7026**]

Response Deadline: March 4, 2010 at 4:00 p.m.

Responses Received:

- A. Response of Bloomberg L.P. [**Docket No. 7411**]
B. Lead Plaintiffs' Response and Reservation of Rights [**Docket No. 7412**]
C. Joinder of the MBS Lead Plaintiff [**Docket No. 7413**]

Related Documents:

- D. Debtors' Statement in Support of Examiner's Motion [**Docket No. 7470**]
E. Report to Court on Status of Examiner's Efforts to Reach Agreement [**Docket No. 7473**]

Status: This matter is going forward.

SECURITIES INVESTOR PROTECTION CORPORATION PROCEEDINGS:

III. WITHDRAWN MATTER:

3. California Public Employees Retirement Systems' Motion for Relief from the Automatic Stay to Effect Setoff against LBI Funds Currently Held by Securities Finance Trust Company [**Docket No. 1592**]

Dated: March 10, 2010
New York, New York

/s/ Harvey R. Miller
Harvey R. Miller

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Dated: March 10, 2010
New York, New York

/s/ Jeffrey S. Margolin
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